

# Definitive interim result of the public tender offer of Toyota Industries Corporation, Kariya-shi, Japan

for all publicly held registered shares with a nominal value of CHF 9.40 each of **Uster Technologies AG, Uster**

## Public tender offer

On 29 February 2012, Toyota Industries Corporation, Kariya-shi, Japan (“**Toyota**”), published the public tender offer (“**Offer**”) according to art. 22 et seq. of the Federal Act on Stock Exchanges and Securities Trading for all publicly held registered shares of Uster Technologies AG, Uster (“**Uster**”), with a nominal value of CHF 9.40 each (“**Uster Shares**”). The offer price per Uster Share is CHF 44.00 net, less the gross amount of any dilutive effects regarding the Uster Share becoming effective prior to the settlement of the Offer, as described in the offer prospectus of 29 February 2012 (“**Prospectus**”).

According to section A.2. (Object of Offer) of the Prospectus, as per 24 February 2012, a total of 4,201,623 Uster Shares were covered by the Offer.

## Definitive interim result

Until the expiration of the offer period on 13 April 2012,

4:00 p.m. CET, a total of 3,875,296 Uster Shares have been tendered under the Offer, corresponding to 45.8 % of all 8,460,000 Uster Shares listed as per 24 February 2012 resp. 92.2 % of the 4,201,623 Uster Shares covered by the Offer (“**Success Rate**”) as per 24 February 2012.

Assuming a later settlement of the Offer, Toyota’s shareholding in Uster, considering the tendered 3,875,296 Uster Shares to date, amounts to 8,133,673 Uster Shares at the end of the offer period, corresponding to 96.1 % of all Uster Shares listed as per 24 February 2012 (resp. 96.1 % of the voting rights and the share capital of Uster).

## Offer condition

Until the settlement of the Offer, expected to take place on 15 May 2012, the Offer remains subject to the following condition (cf. section A.7. (Condition) of the Prospectus): No judgment, order or other authoritative measure

has been issued which prohibits or declares illegal the Offer or the consummation thereof.

## De-listing of Uster Shares

As set forth in section D.2. (Intentions of Toyota regarding Uster) of the Prospectus, Toyota intends to delist the Uster Shares on a given date after settlement of the Offer.

## Additional acceptance period and settlement

The additional acceptance period of 10 trading days for the subsequent acceptance of the Offer according to section A.6. (Additional acceptance period) of the Prospectus is expected to run from 20 April 2012 to 4 May 2012, 4:00 p.m. CET.

The settlement of the Offer is expected to take place on 15 May 2012.

## Restrictions on the Offer

The Offer is subject to the offer restrictions according to the Prospectus. The Prospectus and all other documents relating to the Offer are available under [http://www.toyota-industries.com/news/2011/uster\\_technologies\\_confirm.html](http://www.toyota-industries.com/news/2011/uster_technologies_confirm.html).



## Registered shares of Uster Technologies AG

Security number	ISIN	Ticker Symbol
3,433,153	CH0034331535	USTN

**Location and date** Zurich, 19 April 2012

**Financial Advisor and Offer Manager**

**NOMURA**